

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	dec-16	1,600,607	254,460	209,038	509,207	600,472	27,430	--	--
- Year on year change, %		19.4%	20.1%	14.0%	10.7%	13.2%	52.0%	--	--
Year to date	jan-dec16	17,067,254	2,895,181	2,477,701	5,042,685	6,410,130	241,557	--	--
- Year on year change, %		13.9%	9.9%	13.3%	15.0%	14.5%	33.2%	--	--
International	dec-16	1,297,438	216,032	188,942	400,587	469,928	21,949	--	--
- Year on year change, %		15.9%	21.1%	15.8%	12.5%	15.0%	74.7%	--	--
Year to date	jan-dec16	13,416,398	2,421,888	2,223,401	3,763,539	4,839,732	167,838	--	--
- Year on year change, %		14.0%	10.4%	13.1%	15.0%	15.0%	33.2%	--	--
Spanish Mainland	dec-16	303,169	38,428	20,096	108,620	130,544	5,481	--	--
- Year on year change, %		6.4%	15.1%	-0.6%	4.4%	7.1%	-0.1%	--	--
Year to date	jan-dec16	3,650,856	473,293	254,300	1,279,146	1,570,398	73,719	--	--
- Year on year change, %		13.3%	7.1%	15.1%	14.9%	12.9%	33.0%	--	--

Tourist arrivals (FRONTUR)

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	dec-16	1,355,404	248,047	188,639	414,291	527,353	--	--	--
- Year on year change, %		14.6%	14.2%	12.0%	4.2%	11.7%	--	--	--
Year to date	jan-dec16	14,981,113	2,915,727	2,287,650	4,223,679	5,769,992	--	--	--
- Year on year change, %		12.6%	10.4%	8.9%	13.6%	11.1%	--	--	--
International	dec-16	1,245,502	227,844	176,191	380,555	478,118	--	--	--
- Year on year change, %		15.4%	13.6%	10.6%	4.8%	11.3%	--	--	--
Year to date	jan-dec16	13,332,465	2,632,656	2,139,261	3,672,185	5,083,296	--	--	--
- Year on year change, %		12.9%	10.7%	9.7%	13.1%	10.9%	--	--	--
Spanish Mainland	dec-16	109,902	20,203	12,448	33,736	49,235	--	--	--
- Year on year change, %		6.5%	20.2%	36.8%	-2.6%	15.9%	--	--	--
Year to date	jan-dec16	1,648,648	283,071	148,389	551,494	686,694	--	--	--
- Year on year change, %		10.6%	8.2%	-1.9%	17.0%	12.1%	--	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	dec-16	327,340	60,619	21,350	93,513	88,985	48,496	13,313	1,064
- Year on year change, %		-25.1%	17.0%	-19.3%	-51.0%	-20.1%	30.0%	-21.9%	-48.4%
Year to date	jan-dec16	1,988,326	377,803	111,297	610,902	565,353	224,432	88,635	9,904
- Year on year change, %		-12.3%	-12.9%	-17.4%	-20.1%	-12.5%	8.7%	15.9%	147.6%

CANARY ISLANDS IN THE CONTEXT OF SPAIN (only international tourism)

Sources: in this order Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Tourist arrivals	dec-16	1,250,421	3,979,713	495,680	101,282	956,015	365,332	422,474	388,510
- Year on year change, %		18.6%	13.3%	10.9%	5.6%	7.4%	14.1%	27.1%	4.1%
Year to date	jan-dec16	13,297,884	75,563,198	10,641,469	13,011,878	17,988,830	7,828,996	5,742,927	7,051,218
- Year on year change, %		13.2%	10.3%	12.8%	11.9%	4.0%	16.6%	13.5%	6.1%
Tourist turnover (€ million)	dec-16	1,475	4,501	646	114	940	442	520	366
- Year on year change, %		23.1%	19.3%	16.5%	15.1%	8.4%	40.6%	29.2%	8.0%
Year to date	jan-dec16	15,136	77,625	11,384	13,006	17,328	7,491	7,600	5,680
- Year on year change, %		11.8%	9.0%	7.6%	10.5%	3.7%	14.9%	15.6%	2.5%
Average daily expenditure (€)	2016	1,138	1,027	1,070	1,000	963	957	1,323	--
- Year on year change, %		-1.3%	-1.2%	-4.6%	-1.2%	-0.3%	-1.5%	1.8%	--
Expenditure per tourist and trip (€)	2016	130	129	110	136	161	90	207	--
- Year on year change, %		1.2%	3.6%	2.6%	5.1%	12.8%	-2.4%	4.6%	--
Length of stay	2016	9.00	8.00	10.00	7.00	6.00	11.00	6.00	--
- Year on year change		-0.02	-0.05	-0.07	-0.06	-0.12	0.01	-0.03	--
Occupancy rate per room (%)	2016	86.01	65.76	62.36	82.36	67.21	65.39	68.51	--
- Year on year change, %		11.69	8.84	10.48	6.70	10.18	7.24	12.67	--
ADR in hotels (€)	2016	90.23	82.28	80.93	92.63	91.34	70.19	80.61	--
- Year on year change, %		5.1%	4.5%	4.5%	6.8%	3.3%	6.3%	4.0%	--
RevPar in hotels (€)	2016	77.85	53.85	50.38	75.49	61.02	45.42	55.18	--
- Year on year change, %		11.6%	10.6%	11.5%	11.9%	9.1%	11.9%	6.6%	--

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	Q4	4,560	786	634	1,409	1,615	76	--	--
- Year on year change, %		16.2%	27.4%	19.9%	10.9%	13.5%	53.0%	--	--
Year to date	2016	16,579	2,882	2,455	4,758	6,070	264	--	--
- Year on year change, %		15.7%	17.9%	20.0%	17.3%	11.1%	38.1%	--	--
Average daily expenditure (€)	2016	1,141	1,109	1,152	1,203	1,101	1,122	--	--
- Year on year change, %		-0.7%	4.1%	3.8%	-1.0%	-4.7%	1.0%	--	--
Expenditure per tourist and trip (€)	2016	135.9	131.1	129.5	142.4	136.8	122.6	--	--
- Year on year change, %		0.4%	2.0%	3.7%	0.4%	-1.6%	4.6%	--	--
Length of stay	2016	9.4	9.2	9.6	9.6	9.0	10.4	--	--
- Year on year change		-0.02	0.02	0.01	-0.04	-0.04	-0.04	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests by accommodation type	jan-dec16	14,064,324	2,542,700	2,093,027	3,971,724	4,983,058	277,359	3,996	4,696
- Year on year change, %		10.8%	13.2%	7.9%	10.7%	10.8%	20.4%	2.3%	29.5%
Bednights	jan-dec16	109,911,918	20,411,079	17,668,333	31,214,971	37,735,579	1,805,762	997,910	78,284
- Year on year change, %		9.4%	8.9%	7.1%	10.5%	9.6%	16.1%	12.8%	25.4%
Length of stay	2016	7.81	8.03	8.44	7.86	7.57	6.51	5.68	3.8
- Year on year change		-0.11	-0.32	-0.07	-0.02	-0.09	-0.24	0.53	-0.12

Domestic tourism

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests by accommodation type	jan-dec16	1,419,163	140,103	134,600	567,755	428,944	75,931	59,380	12,450
- Year on year change, %		-7.0%	6.7%	-12.1%	-10.5%	-8.5%	13.4%	-4.1%	26.8%
Bednights	jan-dec16	5,716,900	626,717	634,751	2,394,802	1,564,223	286,029	165,020	45,358
- Year on year change, %		-5.1%	6.5%	-20.6%	-8.2%	5.5%	-16.1%	-0.9%	20.1%
Length of stay	2016	4.03	4.47	4.72	4.22	3.65	3.77	2.78	3.64
- Year on year change		0.08	-0.01	-0.50	0.11	0.49	-1.32	0.09	-0.21

Occupancy rate, ADR and RevPAR in tourist accommodation

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	2016	82.2	84.3	84.0	79.5	84.7	72.9	55.1	36.5
- Year on year change, (p.p.)		6.37	3.99	4.13	8.36	6.15	13.89	11.09	3.25
ADR in hotels and apartments (€)	2016	75.8	67.3	76.0	78.6	79.9	39.0	68.0	49.6
- Year on year change, %		6.1%	5.8%	8.4%	3.2%	7.6%	1.2%	29.0%	1.4%
RevPar in hotels and apartments (€)	2016	62.3	56.7	63.8	62.4	67.6	28.4	37.5	18.1
- Year on year change, %		15.0%	11.1%	14.0%	15.3%	16.0%	25.1%	61.4%	10.7%

EMPLOYMENT INDICATORS

Sources: Ministerio de Empleo y Seguridad Social, IET e ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	dec-16	754,801	--	--	--	--	--	--	--
- Change, % (16-15)		5.5%	--	--	--	--	--	--	--
Quarter	Q4	754,801	51,421	38,235	311,587	323,861	21,593	5,333	2,383
- Change, % (16-15)		5.5%	7.0%	8.2%	5.0%	5.5%	5.9%	4.5%	2.3%
Tourism characteristic activities (*)	Q4	197,505	21,136	18,829	71,055	79,964	4,002	1,908	462
- Change, % (16-15)		7.9%	8.0%	9.2%	8.5%	7.0%	10.1%	4.8%	9.2%
Hospitality and travel agencies	dec-16	145,696	--	--	--	--	--	--	--
- Change, % (16-15)		8.8%	--	--	--	--	--	--	--
Employment in tourist accommodation	dec-16	60,174	9,295	9,519	17,428	21,909	1,155	786	82
- Change, % (16-15)		4.8%	5.3%	3.6%	5.4%	4.6%	21.2%	-13.3%	18.8%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.