

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-25	2,440,465	374,957	282,786	743,236	952,868	69,972	4,712	11,934
- International		1,554,186	262,503	212,615	434,757	627,610	16,701	--	--
- Spanish Mainland		474,542	57,153	28,300	180,243	201,781	7,065	--	--
- Canary Islands		411,737	55,301	41,871	128,236	123,477	46,206	4,712	11,934
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-25	-0.8%	-1.3%	-2.4%	-0.3%	-0.5%	1.0%	-0.4%	-7.6%
- International		0.8%	0.1%	-0.5%	1.2%	1.0%	13.5%	--	--
- Spanish Mainland		-7.5%	-9.4%	-20.9%	-5.3%	-6.1%	-20.8%	--	--
- Canary Islands		1.4%	1.3%	3.9%	1.8%	1.3%	1.2%	-0.4%	-7.6%
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec25	27,242,019	4,442,630	3,409,333	7,871,776	10,535,288	764,295	63,698	154,980
- International		16,091,853	2,996,079	2,429,067	4,121,042	6,419,128	126,530	--	--
- Spanish Mainland		5,707,404	737,359	417,523	2,039,495	2,406,304	106,674	--	--
- Canary Islands		5,176,534	684,419	530,928	1,600,572	1,595,537	546,400	63,698	154,980
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec25	3.7%	2.5%	6.9%	3.9%	3.1%	2.4%	6.4%	-2.8%
- International		3.6%	2.5%	7.6%	3.5%	2.6%	8.7%	--	--
- Spanish Mainland		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	--	--
- Canary Islands		2.7%	1.5%	3.2%	3.0%	2.7%	4.5%	6.4%	-2.8%

Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-25	1,653,125	271,265	225,685	461,447	671,203	21,009	--	--
- International		1,536,556	252,546	215,304	431,325	619,072	16,536	--	--
- Spanish Mainland		116,569	18,719	10,381	30,122	52,131	4,473	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-25	-1.3%	-4.5%	-1.1%	-0.3%	-1.2%	23.8%	--	--
- International		-0.5%	-3.8%	-0.3%	0.4%	0.0%	15.7%	--	--
- Spanish Mainland		-10.5%	-12.5%	-14.7%	-9.1%	-13.3%	67.4%	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec25	18,386,274	3,292,549	2,709,596	4,725,554	7,412,046	202,200	--	--
- International		16,334,054	2,989,832	2,495,315	4,170,369	6,500,979	148,075	--	--
- Spanish Mainland		2,052,222	302,719	214,280	555,184	911,069	54,124	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec25	3.5%	1.7%	8.7%	3.0%	2.4%	18.8%	--	--
- International		3.5%	1.3%	7.8%	3.1%	3.0%	13.7%	--	--
- Spanish Mainland		3.4%	5.7%	20.3%	2.6%	-1.6%	35.5%	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-25	702,120	125,557	72,862	196,999	200,017	88,725	0	350
	Jan-Dec25	3,725,995	663,396	430,693	988,405	1,151,459	363,428	0	4,523
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-25	16.0%	15.2%	-11.4%	16.2%	12.9%	68.8%	-	-
	Jan-Dec25	16.5%	8.8%	14.0%	10.7%	18.4%	43.0%	-	211.9%

CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats	19/02/2026	10,746,279	1,885,439	1,318,433	3,035,666	4,381,174	125,567	--	--
Summer 2025 - Seats	19/02/2026	13,359,198	2,422,105	1,706,433	3,649,340	5,470,876	110,444	--	--
Change, %	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats (over Winter 2023/24)	19/02/2026	-2.3%	-0.4%	-4.7%	-1.5%	-3.1%	0.4%	--	--
Summer 2025 - Seats (over Summer 2024)	19/02/2026	8.6%	6.7%	17.7%	10.4%	6.2%	-8.0%	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec25	13,026,414	2,348,147	2,000,317	3,416,586	5,027,108	146,972	78,336	8,948
Bednights		94,868,166	17,536,021	15,617,397	26,267,540	33,787,656	1,020,019	600,500	39,033
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec25	0.8%	-1.1%	4.7%	1.6%	-0.7%	7.6%	17.7%	8.6%
Bednights		-0.9%	-3.3%	1.7%	0.7%	-2.8%	14.1%	14.3%	15.3%

Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec25	1,246,789	90,432	98,246	512,063	424,160	52,650	50,573	18,665
Bednights		4,158,463	294,191	404,996	1,887,223	1,190,681	162,322	159,468	59,582
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec25	2.8%	-2.7%	-20.9%	5.9%	0.5%	60.4%	25.7%	4.4%
Bednights		-7.1%	-12.7%	-37.9%	0.8%	-10.1%	64.8%	17.1%	5.2%

Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Dec-25	81.4	82.1	79.1	84.1	80.9	69.4	73.0	41.2
- Hotels (per room)		81.7	81.9	80.2	85.2	80.8	65.6	73.5	53.0
- Apartments (per apartment)		80.3	82.5	72.2	81.5	81.1	79.2	72.6	27.7
ADR in hotels and apartments (€)	Dec-25	146.8	138.0	124.4	154.8	158.7	87.3	100.8	82.7
- Hotels (per room)		161.0	155.4	131.0	174.1	171.6	97.1	140.4	91.9
- Apartments (per apartment)		104.1	99.3	79.0	108.5	114.1	66.1	65.7	62.4
RevPar in hotels and apartments (€)	Dec-25	119.4	113.4	98.3	130.2	128.1	60.6	73.6	34.1
- Hotels (per room)		131.4	127.4	105.1	148.3	138.3	63.7	103.2	48.8
- Apartments (per apartment)		83.5	82.0	57.0	88.4	92.6	52.3	47.7	17.2
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Dec-25	-1.61	-1.31	-3.48	-0.69	-1.93	1.44	1.45	3.61
- Hotels (per room)		-1.94	-2.31	-3.70	-0.54	-2.22	1.84	0.85	5.72
- Apartments (per apartment)		-0.63	0.93	-2.13	-1.08	-0.92	-1.14	1.98	0.29
ADR in hotels and apartments (€)	Dec-25	7.1%	6.0%	7.5%	6.7%	7.7%	11.3%	1.9%	8.1%
- Hotels (per room)		7.0%	5.2%	7.3%	6.3%	7.7%	12.5%	4.1%	3.5%
- Apartments (per apartment)		8.2%	10.4%	10.9%	7.4%	8.0%	10.5%	-1.5%	15.7%
RevPar in hotels and apartments (€)	Dec-25	5.0%	4.3%	3.0%	5.8%	5.0%	13.7%	4.0%	18.5%
- Hotels (per room)		4.4%	2.3%	2.6%	5.6%	4.6%	15.7%	5.3%	16.1%
- Apartments (per apartment)		7.4%	11.6%	7.8%	6.0%	6.8%	9.0%	1.2%	16.9%
ACCUMULATED	Last data	CANARIAS	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Total revenue (€ million)	Jan-Dec25	5,929.4	1,021.1	886.4	1,807.4	2,121.3	49.4	39.4	4.4
- Change		6.5%	5.2%	9.2%	8.7%	3.6%	21.9%	33.3%	20.8%

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q4	6,444	1,113	864	1,825	2,542	83	--	--
Expenditure per tourist and trip (€)		1,442	1,454	1,335	1,515	1,425	1,451	--	--
Average daily expenditure (€)		183.5	197.2	165.4	180.7	186.3	171.8	--	--
Length of stay		8.8	7.9	9.2	10.0	8.3	9.1	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q4	4.3%	2.4%	-0.8%	2.7%	7.2%	40.0%	--	--
Expenditure per tourist and trip (€)		3.5%	4.1%	-4.4%	3.6%	5.9%	12.6%	--	--
Average daily expenditure (€)		4.2%	10.9%	-1.8%	3.4%	3.7%	12.8%	--	--
Length of stay		-0.1	-0.7	0.2	0.2	-0.2	-0.2	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q1-Q4	23,186	4,133	3,321	6,281	9,134	258	--	--
Expenditure per tourist and trip (€)		1,438	1,439	1,390	1,498	1,418	1,366	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q1-Q4	3.9%	3.1%	7.3%	4.3%	2.2%	27.8%	--	--
Expenditure per tourist and trip (€)		-0.2%	0.2%	-1.8%	0.6%	-0.4%	4.9%	--	--

CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Dec-25	1,447,097	5,286,397	687,807	194,922	991,155	704,494	652,929	607,993
Tourist turnover (€ million) (Egatur)	Dec-25	2,228	8,006	1,124	258	1,351	923	1,317	806
Expenditure per tourist and trip (€) (Egatur)		1,539	1,514	1,634	1,322	1,363	1,310	2,017	1,325
Average daily expenditure (€) (Egatur)		190	167	139	160	184	125	236	132
Length of stay (Egatur)		8.11	9.05	11.78	8.27	7.39	10.47	8.55	10.07
Tourist accommodation in hotels									
Occupancy rate per room (%)	Dec-25	81.58	57.70	51.00	49.37	55.58	54.46	68.11	--
ADR in hotels (€)		161.83	120.31	99.48	130.06	115.56	89.45	140.91	--
RevPar in hotels (€)		131.96	69.15	50.87	62.27	64.06	48.29	95.63	--

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Dec-25	-0.1%	0.4%	1.1%	8.4%	-7.3%	5.6%	8.5%	-1.7%
Tourist turnover (€ million) (Egatur)	Dec-25	-0.6%	5.5%	11.9%	7.4%	3.4%	8.8%	14.0%	1.3%
Expenditure per tourist and trip (€) (Egatur)		-0.5%	5.0%	10.7%	-1.0%	11.5%	3.0%	5.0%	3.0%
Average daily expenditure (€) (Egatur)		0.5%	5.0%	-4.8%	13.5%	17.2%	12.6%	-0.8%	6.5%
Length of stay (Egatur)		-0.08	0.00	1.67	-1.23	-0.39	-0.94	0.49	-0.29
Tourist accommodation in hotels									
Occupancy rate per room (%)	Dec-25	-0.60	1.42	2.75	-4.55	2.86	2.07	2.54	--
ADR in hotels (€)		3.5%	2.5%	-3.5%	4.6%	1.4%	7.6%	6.4%	--
RevPar in hotels (€)		1.6%	4.5%	3.1%	-6.5%	6.2%	9.1%	8.4%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Dec25	15,691,443	96,770,515	14,466,172	15,708,921	20,055,314	#####	9,111,879	9,314,124
Tourist turnover (€ million) (Egatur)	Jan-Dec25	24,431	134,712	20,076	21,058	24,807	16,045	17,896	10,400
Expenditure per tourist and trip (€) (Egatur)		1,557	1,392	1,388	1,340	1,237	1,292	1,964	1,117
Average daily expenditure (€) (Egatur)		191	195	177	214	221	139	305	159
Length of stay (Egatur)		8.17	7.15	7.84	6.28	5.59	9.29	6.44	7.02

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Dec25	3.0%	3.2%	6.6%	2.6%	0.6%	4.3%	3.3%	3.8%
Tourist turnover (€ million) (Egatur)	Jan-Dec25	6.8%	6.8%	8.8%	5.2%	4.5%	6.1%	11.1%	6.1%
Expenditure per tourist and trip (€) (Egatur)		3.7%	3.5%	2.1%	2.4%	3.9%	1.8%	7.6%	2.3%
Average daily expenditure (€) (Egatur)		3.8%	4.8%	6.0%	5.4%	4.2%	5.3%	-0.3%	5.3%
Length of stay (Egatur)		0.01	-0.08	-0.33	-0.17	-0.04	-0.32	0.48	-0.19

EMPLOYMENT INDICATORS

Source:ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Dec-25	968,800	67,110	50,600	388,180	425,730	27,230	6,385	3,245
- Hospitality and travel agencies	Dec-25	180,005	22,605	19,890	56,920	74,890	3,420	1,820	445
Unemployment									
Total activities	Dec-25	146,293	6,950	5,577	63,135	62,989	6,150	923	569
- Hospitality and travel agencies	Dec-25	22,121	1,710	1,408	8,213	9,921	668	129	72
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
Employment in tourist accommodation	Dec-25	76,265	13,219	12,185	20,118	28,927	1,006	708	102

Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Dec-25	2.9%	0.4%	4.0%	2.9%	3.5%	0.1%	-0.9%	4.8%
- Hospitality and travel agencies	Dec-25	1.7%	-2.9%	3.8%	3.9%	1.0%	1.3%	1.7%	8.5%
Unemployment									
Total activities	Dec-25	-6.4%	-4.4%	-6.6%	-6.6%	-6.9%	0.4%	-10.1%	-19.9%
- Hospitality and travel agencies	Dec-25	-4.6%	-1.9%	3.4%	-5.2%	-5.3%	-7.4%	-6.5%	-22.6%
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
- Employment	Dec-25	7.2%	4.0%	5.6%	4.8%	11.6%	4.0%	1.3%	-3.8%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

OTHER INDICATORS

	Dec-19	Dec-23	22/12/2025	Change
Oil price (NORTH SEA BRENT) (\$/barrel)	69.05	77.63	62.22	-15.0%
	Dec-19	Dec-23	24/12/2025	Change
Exchange rate: Pound / Euro	0.8508	0.8691	0.8725	27.9%
Exchange rate: US dollar / Euro	1.1234	1.1050	1.1775	13.2%