

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Nov-25	2,351,017	366,884	280,751	701,144	917,600	66,824	5,085	12,729
- International		1,500,521	260,657	211,973	408,970	601,911	17,010	--	--
- Spanish Mainland		422,695	52,433	25,688	158,060	180,836	5,678	--	--
- Canary Islands		427,801	53,794	43,090	134,114	134,853	44,136	5,085	12,729
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Nov-25	-0.1%	0.6%	-1.7%	-0.5%	0.0%	3.7%	6.9%	-2.4%
- International		1.0%	2.1%	-0.4%	-0.1%	1.4%	12.7%	--	--
- Spanish Mainland		-5.8%	-5.4%	-20.8%	-2.3%	-5.6%	-22.5%	--	--
- Canary Islands		1.9%	-0.3%	6.4%	0.8%	1.6%	5.0%	6.9%	-2.4%
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Nov25	24,801,554	4,067,673	3,126,547	7,128,540	9,582,420	694,323	58,986	143,046
- International		14,537,667	2,733,576	2,216,452	3,686,285	5,791,518	109,829	--	--
- Spanish Mainland		5,499,090	704,979	421,038	1,969,919	2,318,842	84,300	--	--
- Canary Islands		4,764,797	629,118	489,057	1,472,336	1,472,060	500,194	58,986	143,046
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Nov25	4.1%	2.9%	7.8%	4.4%	3.5%	2.6%	7.0%	-2.3%
- International		3.9%	2.7%	8.4%	3.8%	2.8%	8.0%	--	--
- Spanish Mainland		5.9%	4.6%	10.3%	6.5%	5.8%	-13.8%	--	--
- Canary Islands		2.8%	1.5%	3.2%	3.1%	2.8%	4.8%	7.0%	-2.3%

Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-25	1,587,809	290,310	238,848	408,307	631,662	15,246	--	--
- International		1,414,419	267,689	219,366	356,962	557,648	11,260	--	--
- Spanish Mainland		173,390	22,621	19,482	51,345	74,014	3,986	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-25	2.2%	0.2%	8.4%	-0.6%	2.3%	27.3%	--	--
- International		1.3%	1.4%	5.4%	-2.8%	2.3%	17.3%	--	--
- Spanish Mainland		10.5%	-11.7%	60.5%	18.5%	1.9%	68.0%	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Oct25	15,102,377	2,751,084	2,254,095	3,819,540	6,081,193	158,400	--	--
- International		13,302,968	2,488,663	2,065,301	3,329,954	5,280,825	113,184	--	--
- Spanish Mainland		1,799,409	262,421	188,794	489,586	800,368	45,216	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Oct25	4.4%	2.9%	10.6%	3.8%	3.0%	17.9%	--	--
- International		4.3%	2.4%	9.6%	3.9%	3.5%	13.0%	--	--
- Spanish Mainland		4.9%	8.4%	22.6%	3.7%	-0.4%	32.1%	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-25	209,575	40,876	15,032	45,077	93,054	14,438	0	0
	Jan-Oct25	2,393,150	412,923	306,128	610,582	762,130	211,436	0	2,596
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-25	16.9%	14.8%	1.4%	-7.9%	55.1%	-19.7%	-	-100.0%
	Jan-Oct25	22.9%	10.6%	36.8%	11.0%	28.7%	40.9%	-	177.9%

CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats	23/12/2025	10,759,204	1,888,570	1,320,366	3,037,997	4,385,946	126,325	--	--
Summer 2025 - Seats	23/12/2025	13,359,198	2,422,105	1,706,433	3,649,340	5,470,876	110,444	--	--
Change, %	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats (over Winter 2023/24)	23/12/2025	-2.2%	-0.2%	-4.5%	-1.4%	-2.9%	1.0%	--	--
Summer 2025 - Seats (over Summer 2024)	23/12/2025	8.6%	6.7%	17.7%	10.4%	6.2%	-8.0%	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Nov25	11,943,522	2,157,663	1,844,118	3,114,882	4,615,799	132,557	70,373	8,130
Bednights		86,937,825	16,137,372	14,379,695	23,924,191	31,007,279	917,126	536,802	35,360
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Nov25	1.1%	-0.9%	5.5%	1.8%	-0.5%	7.4%	20.2%	9.8%
Bednights		-0.7%	-3.2%	2.3%	1.0%	-2.8%	15.4%	16.5%	16.0%

Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Nov25	1,181,658	85,597	94,184	489,193	396,070	50,178	48,973	17,463
Bednights		3,960,869	278,488	389,974	1,808,670	1,118,236	155,484	153,805	56,212
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Nov25	2.6%	-2.8%	-20.6%	5.6%	-0.1%	65.6%	27.0%	3.8%
Bednights		-7.5%	-13.2%	-38.4%	0.5%	-10.4%	67.4%	15.8%	5.3%

Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Nov-25	87.0	89.4	86.5	87.3	87.0	76.1	76.8	52.9
- Hotels (per room)		87.9	89.7	87.2	88.9	87.6	73.8	85.8	68.9
- Apartments (per apartment)		84.5	88.9	82.7	83.7	85.0	82.1	68.9	34.4
ADR in hotels and apartments (€)	Nov-25	135.5	124.0	120.8	149.8	139.6	83.4	103.6	82.1
- Hotels (per room)		148.2	139.8	128.2	166.7	151.1	89.3	136.2	91.6
- Apartments (per apartment)		96.6	88.2	72.3	108.7	99.6	69.3	67.9	60.3
RevPar in hotels and apartments (€)	Nov-25	117.9	110.9	104.5	130.8	121.5	63.4	79.5	43.4
- Hotels (per room)		130.3	125.4	111.7	148.2	132.3	65.9	116.8	63.1
- Apartments (per apartment)		81.7	78.4	59.8	91.0	84.7	56.9	46.8	20.8
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Nov-25	-1.69	-1.25	-2.82	-2.33	-0.94	1.91	4.97	3.22
- Hotels (per room)		-1.94	-2.37	-3.14	-2.39	-0.71	0.27	-2.58	2.60
- Apartments (per apartment)		-0.94	1.26	-1.06	-2.28	-1.70	6.41	3.98	2.44
ADR in hotels and apartments (€)	Nov-25	4.7%	3.7%	8.8%	5.2%	3.2%	9.6%	31.8%	10.3%
- Hotels (per room)		4.3%	3.0%	9.1%	4.1%	3.0%	10.7%	34.4%	8.3%
- Apartments (per apartment)		6.6%	8.7%	4.8%	8.7%	4.2%	5.7%	3.4%	17.8%
RevPar in hotels and apartments (€)	Nov-25	2.7%	2.3%	5.3%	2.5%	2.1%	12.4%	40.9%	16.8%
- Hotels (per room)		2.0%	0.3%	5.3%	1.4%	2.2%	11.1%	30.5%	12.6%
- Apartments (per apartment)		5.4%	10.3%	3.5%	5.8%	2.2%	14.6%	9.7%	27.4%
ACCUMULATED	Last data	CANARIAS	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Total revenue (€ million)	Jan-Nov25	5,345.4	928.9	807.2	1,620.6	1,905.3	44.1	35.3	4.0
- Change		6.7%	5.2%	9.9%	9.0%	3.5%	22.2%	37.8%	21.3%

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q3	5,700	1,116	876	1,389	2,252	54	--	--
Expenditure per tourist and trip (€)		1,545	1,626	1,494	1,571	1,519	1,372	--	--
Average daily expenditure (€)		188.1	196.2	181.5	182.4	191.5	155.3	--	--
Length of stay		9.1	9.0	9.1	9.4	8.9	10.1	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q3	5.6%	7.2%	8.6%	17.7%	-2.8%	27.5%	--	--
Expenditure per tourist and trip (€)		-0.9%	1.9%	-5.6%	8.4%	-5.0%	-3.6%	--	--
Average daily expenditure (€)		0.4%	2.1%	-0.4%	3.7%	-1.3%	-6.2%	--	--
Length of stay		-0.1	0.1	-0.6	0.0	-0.2	1.2	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q1-Q3	16,741	3,019	2,457	4,456	6,592	174	--	--
Expenditure per tourist and trip (€)		1,436	1,434	1,411	1,491	1,415	1,332	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q1-Q3	3.7%	3.3%	10.5%	5.0%	0.4%	22.5%	--	--
Expenditure per tourist and trip (€)		-1.6%	-1.3%	-0.8%	-0.7%	-2.7%	1.8%	--	--

CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Oct-25	1,370,188	9,244,934	1,422,707	1,572,084	1,979,478	1,122,459	942,277	835,740
Tourist turnover (€ million) (Egatur)	Oct-25	1,945	12,785	2,027	2,091	2,462	1,319	1,950	990
Expenditure per tourist and trip (€) (Egatur)		1,420	1,383	1,425	1,330	1,244	1,175	2,069	1,185
Average daily expenditure (€) (Egatur)		186	201	183	195	221	147	324	197
Length of stay (Egatur)		7.62	6.86	7.80	6.83	5.64	8.01	6.38	6.02
Tourist accommodation in hotels									
Occupancy rate per room (%)	Nov-25	87.72	65.92	61.03	58.24	65.34	66.19	79.39	--
ADR in hotels (€)		150.62	117.09	94.14	110	130.32	88.09	152.48	--
RevPar in hotels (€)		132.47	77.47	58.43	65.76	86.61	58.25	120.29	--

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Oct-25	0.8%	3.2%	4.2%	-1.7%	9.9%	-1.0%	9.1%	-0.1%
Tourist turnover (€ million) (Egatur)	Oct-25	3.1%	7.4%	9.9%	-1.5%	18.5%	-1.9%	18.1%	1.9%
Expenditure per tourist and trip (€) (Egatur)		2.4%	4.1%	5.6%	0.2%	7.9%	-0.9%	8.3%	2.1%
Average daily expenditure (€) (Egatur)		3.3%	5.2%	-1.6%	3.7%	0.5%	12.2%	0.9%	17.3%
Length of stay (Egatur)		-0.09	-0.09	0.56	-0.23	0.40	-1.03	0.43	-0.88
Tourist accommodation in hotels									
Occupancy rate per room (%)	Nov-25	-1.73	0.75	1.10	-1.83	1.68	3.39	1.79	--
ADR in hotels (€)		3.1%	3.0%	0.5%	-2.4%	1.3%	6.8%	7.9%	--
RevPar in hotels (€)		1.4%	5.1%	5.9%	-3.8%	6.1%	12.0%	9.2%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Oct25	12,782,951	85,697,314	12,952,382	15,281,770	17,790,432	#####	7,735,476	8,207,435
Tourist turnover (€ million) (Egatur)	Jan-Oct25	19,962	118,612	17,766	20,469	21,989	14,196	15,193	9,036
Expenditure per tourist and trip (€) (Egatur)		1,562	1,384	1,372	1,339	1,236	1,297	1,964	1,101
Average daily expenditure (€) (Egatur)		191	197	180	215	225	141	314	162
Length of stay (Egatur)		8.19	7.01	7.62	6.22	5.49	9.19	6.26	6.78

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Oct25	3.7%	3.5%	6.9%	2.5%	1.0%	3.6%	3.1%	5.4%
Tourist turnover (€ million) (Egatur)	Jan-Oct25	8.3%	7.0%	9.0%	5.1%	4.4%	5.7%	10.6%	7.4%
Expenditure per tourist and trip (€) (Egatur)		4.5%	3.4%	2.0%	2.5%	3.3%	2.1%	7.3%	1.9%
Average daily expenditure (€) (Egatur)		4.4%	4.2%	7.1%	4.9%	3.7%	5.2%	-0.3%	4.5%
Length of stay (Egatur)		0.02	-0.08	-0.37	-0.14	-0.01	-0.26	0.44	-0.18

EMPLOYMENT INDICATORS

Source:ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Nov-25	977,805	67,560	51,125	391,875	429,250	27,885	6,470	3,310
- Hospitality and travel agencies	Nov-25	181,070	22,705	20,100	57,380	75,220	3,390	1,810	450
Unemployment									
Total activities	Nov-25	146,649	6,924	5,498	63,313	63,568	5,876	910	560
- Hospitality and travel agencies	Nov-25	22,236	1,688	1,345	8,258	10,045	700	129	71
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
Employment in tourist accommodation	Nov-25	73,965	13,161	12,004	19,839	27,105	1,058	694	104

Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Nov-25	3.8%	1.3%	4.4%	3.6%	4.2%	4.3%	1.6%	7.1%
- Hospitality and travel agencies	Nov-25	2.0%	-2.3%	4.6%	4.2%	1.1%	1.2%	1.4%	5.9%
Unemployment									
Total activities	Nov-25	-7.7%	-7.2%	-8.0%	-7.7%	-7.1%	-10.6%	-19.0%	-25.6%
- Hospitality and travel agencies	Nov-25	-6.0%	-5.1%	-3.5%	-6.0%	-6.2%	-7.5%	-10.4%	-26.8%
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
- Employment	Nov-25	6.0%	6.2%	5.2%	6.3%	4.3%	36.7%	50.5%	-1.0%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

OTHER INDICATORS

	Dec-19	Dec-23	22/12/2025	Change
Oil price (NORTH SEA BRENT) (\$/barrel)	69.05	77.63	62.22	-15.0%
	Dec-19	Dec-23	24/12/2025	Change
Exchange rate: Pound / Euro	0.8508	0.8691	0.8725	27.9%
Exchange rate: US dollar / Euro	1.1234	1.1050	1.1775	13.2%