

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-24	2,460,383	380,012	289,712	745,753	957,972	69,280	4,729	12,912
- International		1,541,298	262,294	213,616	429,484	621,195	14,709	--	--
- Spanish Mainland		512,999	63,113	35,787	190,291	214,875	8,920	--	--
- Canary Islands		406,086	54,605	40,309	125,978	121,902	45,651	4,729	12,912
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-24	7.4%	4.3%	8.9%	8.0%	8.0%	4.1%	7.5%	5.9%
- International		5.7%	3.5%	9.6%	3.8%	6.6%	6.1%	--	--
- Spanish Mainland		14.3%	6.3%	6.4%	19.5%	14.9%	-8.4%	--	--
- Canary Islands		5.8%	5.8%	7.3%	6.8%	3.9%	6.2%	7.5%	5.9%
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec24	26,279,172	4,334,445	3,189,559	7,575,173	10,214,513	746,206	59,846	159,377
- International		15,532,757	2,922,922	2,257,773	3,981,152	6,254,488	116,418	--	--
- Spanish Mainland		5,131,906	741,565	402,074	1,779,254	2,103,827	105,131	--	--
- Canary Islands		5,039,011	674,164	514,263	1,554,526	1,553,721	523,114	59,846	159,377
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec24	9.3%	6.2%	7.6%	9.4%	11.2%	9.4%	6.3%	6.6%
- International		9.6%	8.3%	8.7%	7.8%	11.2%	43.0%	--	--
- Spanish Mainland		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	--	--
- Canary Islands		6.4%	5.4%	6.0%	7.2%	6.4%	5.5%	6.3%	6.6%

Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-24	1,674,262	283,957	228,182	462,884	679,245	16,969	--	--
- International		1,544,024	262,564	216,014	429,752	619,096	14,297	--	--
- Spanish Mainland		130,238	21,393	12,168	33,132	60,149	2,672	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-24	6.7%	2.9%	9.6%	4.7%	9.3%	-8.1%	--	--
- International		7.0%	2.7%	10.2%	5.2%	9.5%	-1.0%	--	--
- Spanish Mainland		3.0%	5.6%	0.7%	-1.2%	7.3%	-33.6%	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec24	17,767,838	3,238,047	2,493,115	4,587,411	7,237,610	170,147	--	--
- International		15,783,917	2,951,661	2,314,982	4,046,313	6,311,347	130,214	--	--
- Spanish Mainland		1,983,921	286,386	178,133	541,098	926,263	39,933	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec24	9.6%	6.2%	9.6%	8.3%	12.2%	14.4%	--	--
- International		10.6%	8.1%	10.0%	8.9%	13.2%	32.4%	--	--
- Spanish Mainland		2.0%	-9.9%	4.2%	4.3%	6.1%	-20.7%	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-24	605,438	109,002	82,197	169,580	177,239	52,560	14,860	0
	Jan-Dec24	3,197,071	609,742	377,949	892,561	972,269	254,149	88,951	1,450
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-24	33.4%	34.7%	33.3%	33.5%	32.9%	27.8%	50.4%	--
	Jan-Dec24	22.4%	20.8%	31.1%	25.2%	19.0%	33.6%	-6.2%	-45.9%

CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats	12/02/2025	11,005,521	1,891,947	1,385,006	3,084,247	4,519,491	124,830	--	--
Summer 2025 - Seats	12/02/2025	13,374,873	2,421,224	1,674,300	3,642,197	5,513,532	123,620	--	--
Change, %	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats (over Winter 2023/24)	12/02/2025	10.8%	8.5%	13.3%	12.2%	10.4%	-0.1%	--	--
Summer 2025 - Seats (over Summer 2024)	12/02/2025	8.8%	6.7%	15.5%	10.2%	7.0%	2.9%	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec24	12,913,665	2,373,788	1,909,212	3,361,161	5,058,307	136,433	66,531	8,233
Bednights		95,742,913	18,125,814	15,353,564	26,061,429	34,750,546	892,795	524,933	33,832
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec24	5.4%	1.8%	5.8%	6.6%	6.3%	10.8%	-11.0%	26.0%
Bednights		5.2%	1.8%	7.1%	6.9%	4.7%	21.8%	-7.9%	19.2%

Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec24	1,214,368	93,424	124,429	483,612	421,973	32,693	40,370	17,867
Bednights		4,484,577	338,327	654,268	1,873,511	1,326,202	98,242	137,426	56,601
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec24	-7.3%	-10.1%	-3.4%	-11.7%	-1.6%	-10.1%	-21.8%	29.9%
Bednights		-3.9%	-14.4%	1.4%	-4.9%	0.6%	-18.7%	-20.1%	25.9%

Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Dec-24	83.0	83.4	82.6	84.8	82.8	67.9	71.6	37.6
- Hotels (per room)		83.7	84.3	83.9	85.8	83.0	63.8	72.7	47.3
- Apartments (per apartment)		80.9	81.6	74.3	82.6	82.1	80.3	70.6	27.4
ADR in hotels and apartments (€)	Dec-24	137.1	130.3	115.6	145.1	147.4	78.5	98.9	76.5
- Hotels (per room)		150.5	147.8	122.0	163.8	159.3	86.3	134.9	88.8
- Apartments (per apartment)		96.1	90.0	71.2	101.0	105.6	59.8	66.7	53.9
RevPar in hotels and apartments (€)	Dec-24	113.7	108.7	95.5	123.0	122.0	53.3	70.8	28.8
- Hotels (per room)		125.9	124.5	102.4	140.5	132.2	55.1	98.0	42.0
- Apartments (per apartment)		77.8	73.4	52.9	83.4	86.6	48.0	47.1	14.7
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Dec-24	0.64	0.51	3.98	0.70	-0.53	-5.17	-0.59	-2.42
- Hotels (per room)		1.25	1.77	5.08	1.46	-0.57	-5.52	-6.83	-1.84
- Apartments (per apartment)		-1.18	-2.36	-2.58	-1.02	-0.45	-1.89	5.40	-3.14
ADR in hotels and apartments (€)	Dec-24	9.6%	11.1%	4.6%	11.9%	9.4%	4.5%	8.1%	17.6%
- Hotels (per room)		9.0%	11.0%	5.0%	11.4%	8.5%	3.7%	16.5%	21.9%
- Apartments (per apartment)		11.6%	11.2%	-0.6%	13.5%	13.3%	2.3%	5.3%	5.0%
RevPar in hotels and apartments (€)	Dec-24	10.4%	11.8%	9.9%	12.9%	8.7%	-2.9%	7.2%	10.2%
- Hotels (per room)		10.7%	13.4%	11.7%	13.3%	7.8%	-4.6%	6.5%	17.4%
- Apartments (per apartment)		10.0%	8.1%	-3.9%	12.1%	12.6%	-0.1%	14.1%	-5.4%
ACCUMULATED	Last data	CANARIAS	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Total revenue (€ million)	Jan-Dec24	5,565.8	972.4	811.3	1,663.1	2,045.2	40.6	29.5	3.6
- Change		13.2%	11.4%	11.4%	14.8%	13.8%	21.1%	-13.6%	14.2%

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2024Q4	6,175	1,087	871	1,777	2,371	60	--	--
Expenditure per tourist and trip (€)		1,393	1,397	1,397	1,463	1,345	1,289	--	--
Average daily expenditure (€)		176.1	177.9	168.4	174.7	179.6	152.3	--	--
Length of stay		9.0	8.6	9.0	9.8	8.6	9.3	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2024Q4	10.0%	9.6%	12.7%	7.5%	11.6%	9.9%	--	--
Expenditure per tourist and trip (€)		0.6%	0.4%	1.7%	-0.6%	1.2%	3.1%	--	--
Average daily expenditure (€)		4.4%	1.6%	4.7%	2.2%	6.8%	9.4%	--	--
Length of stay		-0.3	-0.1	-0.6	0.0	-0.4	-0.8	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2024Q1-Q4	22,351	3,983	3,097	6,035	8,982	201	--	--
Expenditure per tourist and trip (€)		1,443	1,428	1,417	1,494	1,431	1,294	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2024Q1-Q4	14.2%	13.5%	12.1%	10.5%	18.3%	20.7%	--	--
Expenditure per tourist and trip (€)		4.1%	5.9%	1.8%	2.2%	5.6%	4.3%	--	--

CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Dec-24	1,448,229	5,265,945	680,492	182,446	1,073,406	667,825	602,274	611,272
Tourist turnover (€ million) (Egatur)	Dec-24	2,242	7,589	1,004	244	1,305	850	1,157	788
Expenditure per tourist and trip (€) (Egatur)		1,548	1,441	1,476	1,336	1,216	1,272	1,920	1,290
Average daily expenditure (€) (Egatur)		189	159	146	140	156	111	237	124
Length of stay (Egatur)		8.21	9.07	10.14	9.54	7.77	11.46	8.10	10.42
Tourist accommodation in hotels									
Occupancy rate per room (%)	Dec-24	82.65	56.44	48.41	52.32	52.69	52.77	65.49	--
ADR in hotels (€)		156.36	117.42	101.92	126.3	114.39	83.8	132.37	--
RevPar in hotels (€)		130.53	66.39	48.79	66.65	60.59	44.83	88.18	--

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Dec-24	5.4%	1.1%	8.9%	10.2%	5.2%	-6.3%	-0.6%	-13.4%
Tourist turnover (€ million) (Egatur)	Dec-24	7.0%	7.0%	13.8%	13.5%	6.2%	2.2%	8.8%	1.8%
Expenditure per tourist and trip (€) (Egatur)		1.5%	5.9%	4.5%	3.0%	1.0%	9.0%	9.5%	17.6%
Average daily expenditure (€) (Egatur)		11.8%	6.7%	16.8%	0.7%	-8.8%	6.7%	6.3%	5.1%
Length of stay (Egatur)		-0.81	-0.05	-1.12	0.22	0.72	0.27	0.23	1.11
Tourist accommodation in hotels									
Occupancy rate per room (%)	Dec-24	0.06	-0.28	-1.56	3.55	-0.36	-0.58	-0.55	--
ADR in hotels (€)		11.3%	8.0%	5.0%	9.1%	3.4%	2.3%	13.7%	--
RevPar in hotels (€)		12.1%	8.1%	2.0%	15.8%	3.3%	2.0%	14.8%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Dec24	15,226,886	93,799,505	13,597,785	15,311,570	19,939,896	#####	8,823,004	8,961,700
Tourist turnover (€ million) (Egatur)	Jan-Dec24	22,887	126,282	18,495	20,052	23,745	15,177	16,117	9,810
Expenditure per tourist and trip (€) (Egatur)		1,503	1,346	1,360	1,310	1,191	1,271	1,827	1,095
Average daily expenditure (€) (Egatur)		184	186	166	203	211	131	305	151
Length of stay (Egatur)		8.18	7.26	8.20	6.47	5.63	9.68	5.99	7.25

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Dec24	9.1%	10.1%	11.5%	6.1%	9.7%	14.0%	12.5%	10.6%
Tourist turnover (€ million) (Egatur)	Jan-Dec24	12.6%	16.1%	20.8%	13.3%	11.8%	21.3%	20.9%	17.3%
Expenditure per tourist and trip (€) (Egatur)		3.2%	5.4%	8.3%	6.8%	1.9%	6.4%	7.5%	6.1%
Average daily expenditure (€) (Egatur)		7.0%	5.1%	7.8%	7.4%	1.0%	3.1%	4.1%	4.1%
Length of stay (Egatur)		-0.28	0.04	0.02	-0.02	0.05	0.26	0.19	0.12

EMPLOYMENT INDICATORS

Source:ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Dec-24	941,210	66,855	48,665	377,375	411,315	27,215	6,440	3,090
- Hospitality and travel agencies	Dec-24	176,935	23,280	19,165	54,780	74,125	3,370	1,795	410
Unemployment									
Total activities	Dec-24	156,344	7,267	5,971	67,583	67,662	6,124	1,027	710
- Hospitality and travel agencies	Dec-24	23,190	1,744	1,362	8,659	10,473	721	138	93
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
Employment in tourist accommodation	Dec-24	71,136	12,713	11,534	19,195	25,922	967	699	106

Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Dec-24	3.3%	3.7%	5.9%	2.7%	3.7%	1.8%	4.9%	3.7%
- Hospitality and travel agencies	Dec-24	4.1%	4.8%	6.0%	3.0%	4.3%	0.3%	11.8%	1.2%
Unemployment									
Total activities	Dec-24	-6.9%	-8.3%	-7.3%	-7.3%	-6.4%	-2.5%	-20.8%	-4.8%
- Hospitality and travel agencies	Dec-24	-5.6%	-3.9%	-9.3%	-7.3%	-4.3%	1.4%	-16.4%	3.3%
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
- Employment	Dec-24	4.7%	7.0%	4.6%	4.4%	3.4%	19.2%	-1.3%	11.6%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

OTHER INDICATORS

	Dec-19	Dec-23	26/11/2024	Change
Oil price (NORTH SEA BRENT) (\$/barrel)				
	69.05	77.63	74.56	-6.6%
	Dec-19	Dec-23	27/11/2024	Change
Exchange rate: Pound / Euro	0.8508	0.8691	0.8346	-3.8%
Exchange rate: US dollar / Euro	1.1234	1.1050	1.0557	-3.7%