

## Tourist profile by municipality

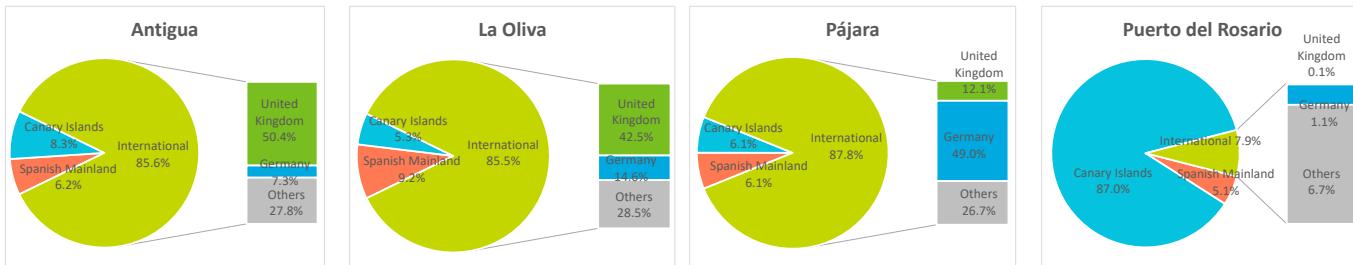
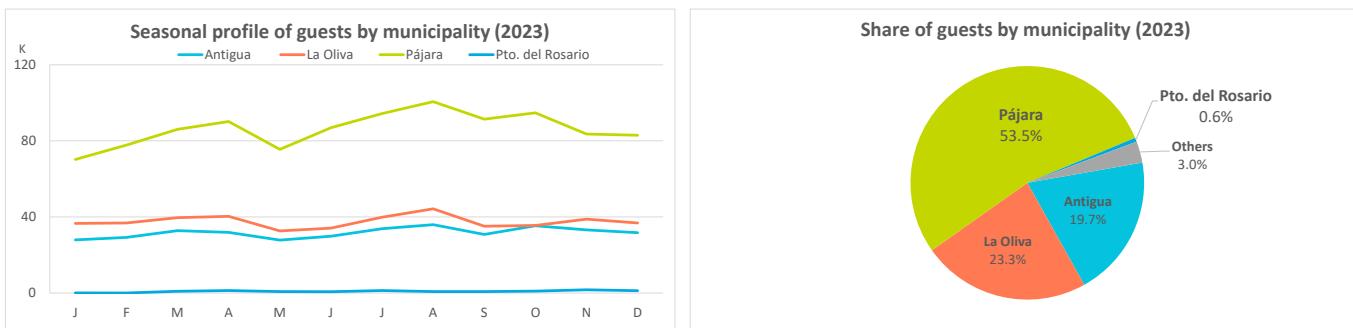
### Fuerteventura (2023)



#### GUESTS IN ACCOMMODATION

Place of residence:	Municipality of stay						Accommodation type	
	Antigua	La Oliva	Pájara	Pto. del Rosario	Others	Fuerteventura	Hotel	Apartment
International	325,520	385,526	908,135	851	55,940	1,675,972	1,528,162	147,810
- United Kingdom	191,795	191,543	125,376	11	2,003	510,728	452,596	58,132
- Germany	27,782	65,586	507,044	123	14,890	615,425	562,862	52,563
Spanish Mainland	23,518	41,253	63,418	543	51	128,783	111,055	17,728
Canary Islands	31,432	23,894	62,922	9,317	1,280	128,845	102,734	26,111
<b>Total</b>	<b>380,470</b>	<b>450,673</b>	<b>1,034,475</b>	<b>10,711</b>	<b>57,271</b>	<b>1,933,600</b>	<b>1,741,951</b>	<b>191,649</b>

Place of residence:	Municipality of stay (%)						Accommodation type (%)	
	Antigua	La Oliva	Pájara	Pto. del Rosario	Others	Fuerteventura	Hotel	Apartment
International	85.6%	85.5%	87.8%	7.9%	97.7%	86.7%	87.7%	77.1%
- United Kingdom	50.4%	42.5%	12.1%	0.1%	3.5%	26.4%	26.0%	30.3%
- Germany	7.3%	14.6%	49.0%	1.1%	26.0%	31.8%	32.3%	27.4%
Spanish Mainland	6.2%	9.2%	6.1%	5.1%	0.1%	6.7%	6.4%	9.3%
Canary Islands	8.3%	5.3%	6.1%	87.0%	2.2%	6.7%	5.9%	13.6%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>



#### Other indicators

	Municipality of stay						Accommodation type	
	Antigua	La Oliva	Pájara	Pto. del Rosario	Others	Fuerteventura	Hotel	Apartment
<b>Bednights</b>								
International	2,438,321	3,073,654	7,734,348	2,313	432,484	13,681,120	12,233,957	1,447,163
- United Kingdom	1,496,613	1,511,231	981,242	11	14,169	4,003,266	3,474,228	529,038
- Germany	187,372	590,406	4,742,741	377	142,147	5,663,043	5,078,530	584,513
Spanish Mainland	100,276	194,778	363,795	1,654	345	660,848	563,839	97,009
Canary Islands	131,274	94,898	394,388	18,564	6,246	645,370	513,338	132,032
<b>Total</b>	<b>2,669,871</b>	<b>3,363,330</b>	<b>8,492,531</b>	<b>22,531</b>	<b>439,075</b>	<b>14,987,338</b>	<b>13,311,134</b>	<b>1,676,204</b>
<b>Lenght of stay</b>								
International	7.5	8.0	8.5	2.7	--	8.2	8.0	9.8
- United Kingdom	7.8	7.9	7.8	1.0	--	7.8	7.7	9.1
- Germany	6.7	9.0	9.4	3.1	--	9.2	9.0	11.1
Spanish Mainland	4.3	4.7	5.7	3.0	--	5.1	5.1	5.5
Canary Islands	4.2	4.0	6.3	2.0	--	5.0	5.0	5.1
<b>Total</b>	<b>7.0</b>	<b>7.5</b>	<b>8.2</b>	<b>2.1</b>	--	<b>7.8</b>	--	--
ADR (€)	76.5	99.2	110.0	50.3	--	101.1	105.7	64.8
RevPar (€)	57.6	78.7	82.3	17.0	--	76.8	81.6	43.8
Total Revenue (€ million)	94.3	150.6	462.1	0.8	--	728.3	676.2	52.0
Bed-space occupancy rate (%)	66.2	72.3	68.1	31.0	--	68.8	71.5	53.1
Occupancy rate per room/apart.(%)	75.3	79.3	74.8	33.7	--	76.0	77.2	67.6
Tourist population <sup>(1)</sup>	7,315	9,215	23,267	62	1,203	41,061	--	--
Employment	1,653	2,224	6,602	13	332	10,824	10,212	612

<sup>(1)</sup> Equivalent tourist population is obtained by dividing the total number of bednights during the reference period by 365 days (366 in case of leap year).

Sources: Encuestas de alojamiento turístico hotelero y extrahotelero (ISTAC). Note 1: guests checking in as new arrivals. Note 2: Occupancy rate could be above 100% because of extra beds.

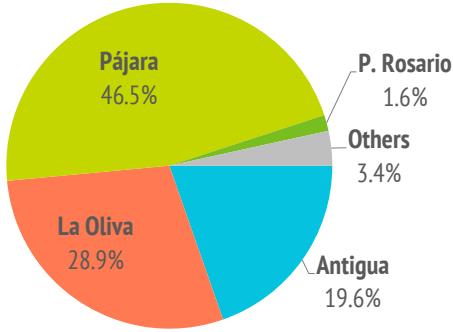
# Tourist profile by municipality Fuerteventura (2023)



## How many are they and how much do they spend?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
Tourist arrivals (≥ 16 years old)	389,907	573,052	922,022	31,369	<b>1,984,658</b>
Average daily expenditure (€)	161.42	157.48	173.59	107.94	<b>164.93</b>
Average length of stay	8.69	9.93	9.21	11.73	<b>9.42</b>
Turnover per tourist (€)	1,251	1,361	1,494	905	<b>1,392</b>
Total turnover (≥ 16 years old) (€m)	488	780	1,378	28.4	<b>2,762</b>
Share of total turnover	17.7%	28.2%	49.9%	1.0%	<b>100%</b>
Share of total tourists	19.6%	28.9%	46.5%	1.6%	<b>100%</b>

## Share of tourists by municipality (2023)



## What is the main motivation for their holidays?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
Rest	62.1%	50.9%	55.5%	20.9%	<b>54.4%</b>
Explore the destination	13.3%	19.1%	18.8%	34.4%	<b>17.9%</b>
Other reasons	24.7%	30.1%	25.7%	44.8%	<b>27.7%</b>

## How far in advance do they book their trip?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
Between 0 and 30 days	19.2%	23.9%	24.9%	30.9%	<b>23.7%</b>
Between 1 and 2 months	22.0%	25.4%	26.2%	24.3%	<b>24.9%</b>
More than 3 months	58.8%	50.7%	48.9%	44.8%	<b>51.4%</b>

## What channels did they use to get information about this trip?

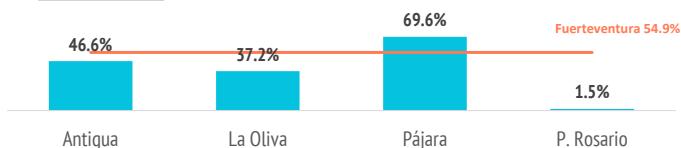
	Antigua	La Oliva	Pájara	P. Rosario	FUE
Previous visits to the Canary Islands	44.4%	41.4%	39.1%	30.9%	<b>40.5%</b>
Friends or relatives	21.2%	27.0%	16.4%	43.4%	<b>20.9%</b>
Internet or social media	52.5%	51.9%	51.4%	51.5%	<b>51.6%</b>
Tour Operator or Travel Agency	22.8%	18.6%	33.1%	4.1%	<b>26.2%</b>
Others	13.5%	16.2%	16.4%	22.9%	<b>15.7%</b>

(\*) Multi-choice question

## What do they book?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
Room only/ Bed & Breakfast	31.6%	46.6%	7.9%	92.0%	<b>24.1%</b>
Half board / Full board	21.8%	16.2%	22.5%	6.5%	<b>21.1%</b>
All inclusive	46.6%	37.2%	69.6%	1.5%	<b>54.9%</b>

### ALL INCLUSIVE



(Canary Islands: 33.2%)

## Importance of each factor in the destination choice

	Antigua	La Oliva	Pájara	P. Rosario	FUE
Climate	79.8%	76.5%	79.3%	67.0%	<b>77.8%</b>
Sea	51.4%	54.0%	67.6%	60.1%	<b>59.6%</b>
Beaches	49.3%	51.8%	66.2%	58.1%	<b>57.5%</b>
Safety	60.7%	52.5%	58.7%	45.3%	<b>56.6%</b>
Tranquility	50.5%	51.3%	58.9%	42.8%	<b>54.4%</b>
Accommodation supply	47.2%	38.5%	48.1%	20.0%	<b>44.1%</b>
Effortless trip	42.4%	39.1%	42.1%	29.1%	<b>40.7%</b>
Price	43.4%	35.1%	36.8%	27.9%	<b>37.2%</b>
European belonging	34.4%	32.7%	40.7%	32.0%	<b>36.9%</b>
Landscapes	30.0%	33.9%	27.7%	41.8%	<b>30.2%</b>
Environment	34.5%	35.9%	24.1%	30.4%	<b>29.8%</b>
Gastronomy	27.1%	25.8%	23.0%	34.8%	<b>24.6%</b>
Fun possibilities	22.3%	21.3%	20.7%	15.9%	<b>21.1%</b>
Authenticity	20.9%	21.5%	19.8%	19.6%	<b>20.4%</b>
Exoticism	9.9%	9.8%	10.5%	13.6%	<b>10.2%</b>
Shopping	11.1%	7.1%	6.0%	5.3%	<b>7.3%</b>
Culture	9.3%	7.2%	6.2%	8.4%	<b>7.1%</b>
Historical heritage	8.0%	6.1%	5.5%	8.5%	<b>6.2%</b>
Nightlife	7.9%	5.4%	3.2%	2.9%	<b>4.8%</b>
Hiking trail network	0.0%	0.0%	0.0%	0.0%	<b>0.0%</b>

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important")

% of tourists who indicate that the factor is "very important" in their choice.

## Where do they stay?

Type of accommodation	Antigua	La Oliva	Pájara	P. Rosario	FUE
All markets	100%	100%	100%	100%	100%
- Hotel	68.6%	52.4%	88.3%	8.0%	<b>71.9%</b>
- Apartment	9.5%	12.5%	3.4%	4.9%	<b>7.3%</b>
- Private accommodation	17.8%	24.9%	4.7%	78.3%	<b>15.0%</b>
- Other type of accommodation	4.1%	10.2%	3.5%	8.9%	<b>5.8%</b>
German market	100%	100%	100%	100%	100%
- Hotel	77.7%	57.4%	90.7%	43.5%	<b>84.3%</b>
- Apartment	6.0%	6.1%	3.7%	56.5%	<b>4.2%</b>
- Private accommodation	7.0%	22.3%	3.9%	0.0%	<b>7.5%</b>
- Other type of accommodation	9.3%	14.3%	1.7%	0.0%	<b>4.1%</b>
Spanish Mainland market	100%	100%	100%	100%	100%
- Hotel	70.4%	50.0%	82.7%	3.1%	<b>62.4%</b>
- Apartment	10.1%	19.7%	6.0%	2.2%	<b>11.0%</b>
- Private accommodation	17.3%	21.3%	8.7%	93.3%	<b>22.1%</b>
- Other type of accommodation	2.2%	9.1%	2.6%	1.5%	<b>4.6%</b>
British market	100%	100%	100%	100%	100%
- Hotel	67.7%	61.0%	90.4%	15.1%	<b>69.7%</b>
- Apartment	10.8%	13.1%	2.3%	20.3%	<b>9.6%</b>
- Private accommodation	19.5%	22.2%	4.5%	32.3%	<b>17.6%</b>
- Other type of accommodation	2.1%	3.8%	2.8%	32.3%	<b>3.1%</b>
Other markets	100%	100%	100%	100%	100%
- Hotel	67.6%	39.9%	83.5%	8.9%	<b>63.4%</b>
- Apartment	7.9%	13.3%	2.9%	1.6%	<b>7.2%</b>
- Private accommodation	17.5%	30.7%	5.7%	79.7%	<b>18.5%</b>
- Other type of accommodation	6.9%	16.1%	7.9%	9.8%	<b>10.8%</b>

Type of accommodation	Antigua	La Oliva	Pájara	P. Rosario	FUE
- Hotel	7.7	8.4	8.8	6.2	<b>8.5</b>
- Apartment	9.3	9.9	10.3	9.6	<b>9.9</b>
- Private accommodation	12.2	13.0	16.0	12.8	<b>13.6</b>
- Other type of accommodation	8.0	10.2	9.4	8.8	<b>9.4</b>

# Tourist profile by municipality

## Fuerteventura (2023)



### Activities in the Canary Islands

Outdoor time per day	Antigua	La Oliva	Pájara	P. Rosario	FUE
0 - 8 hours	70.0%	65.5%	77.5%	55.8%	<b>71.9%</b>
More than 8 hours	30.0%	34.5%	22.5%	44.2%	<b>28.1%</b>
Activities in the Canary Islands	Antigua	La Oliva	Pájara	P. Rosario	FUE
Beach	70.6%	76.6%	83.1%	71.8%	<b>77.9%</b>
Walk, wander	71.3%	67.5%	52.6%	65.3%	<b>61.0%</b>
Swimming pool, hotel facilities	60.2%	48.2%	56.4%	15.4%	<b>54.1%</b>
Explore the island on their own	39.0%	45.5%	35.6%	64.7%	<b>39.8%</b>
Taste Canarian gastronomy	17.2%	25.4%	15.7%	26.4%	<b>19.1%</b>
Nature activities	14.2%	20.1%	16.3%	26.2%	<b>17.5%</b>
Activities at sea	10.2%	22.3%	12.0%	6.6%	<b>14.8%</b>
Organized excursions	12.4%	12.4%	15.6%	8.1%	<b>13.8%</b>
Sport activities	16.6%	10.1%	10.5%	15.8%	<b>12.5%</b>
Nightlife / concerts / shows	14.4%	14.2%	5.4%	10.1%	<b>9.7%</b>
Wineries/markets/popular festivals	7.8%	9.2%	4.7%	16.0%	<b>6.9%</b>
Theme parks	5.5%	5.4%	6.3%	7.9%	<b>5.9%</b>
Museums / exhibitions	6.2%	6.6%	3.8%	16.7%	<b>5.2%</b>
Beauty and health treatments	4.2%	5.5%	5.2%	7.6%	<b>5.0%</b>
Astronomical observation	1.4%	2.8%	4.7%	3.1%	<b>3.5%</b>
Sea excursions / whale watching	0.0%	0.0%	0.0%	0.0%	<b>0.0%</b>

(\* Multi-choice question)

### Who do they come with?

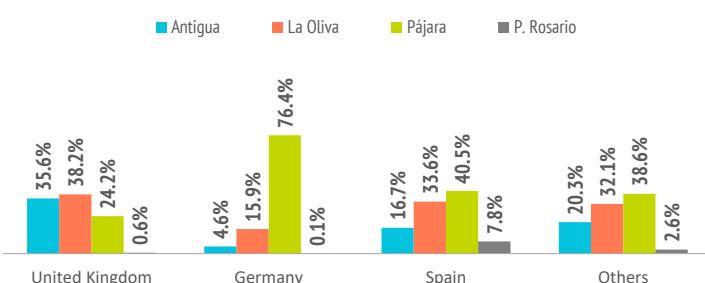
	Antigua	La Oliva	Pájara	P. Rosario	FUE
Unaccompanied	12.3%	4.6%	4.2%	3.5%	<b>4.6%</b>
Only with partner	49.8%	56.4%	55.1%	54.4%	<b>54.7%</b>
With children	10.7%	19.1%	16.6%	20.9%	<b>18.4%</b>
Other relatives	10.2%	12.4%	16.4%	15.0%	<b>14.5%</b>
Other combination	17.0%	7.5%	7.7%	6.3%	<b>7.9%</b>
With children (under the age of 13)	6.4%	19.4%	17.1%	24.0%	<b>19.2%</b>

\* Share over total answers

### Where are they from?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
<u>Tourists (&gt; 15 years old)</u>					
United Kingdom	215,668	231,544	146,637	3,472	<b>605,719</b>
Germany	29,261	101,265	486,349	539	<b>636,891</b>
Spain	25,416	51,186	61,643	11,960	<b>152,378</b>
Others	119,562	189,057	227,393	15,399	<b>589,670</b>
<u>% Tourists</u>					
United Kingdom	35.6%	38.2%	24.2%	0.6%	<b>100%</b>
Germany	4.6%	15.9%	76.4%	0.1%	<b>100%</b>
Spain	16.7%	33.6%	40.5%	7.8%	<b>100%</b>
Others	20.3%	32.1%	38.6%	2.6%	<b>100%</b>

### Tourist arrivals by municipality (2023)



### Who are they?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
<u>Gender</u>					
Less than 50.000€	40.5%	45.0%	47.1%	51.7%	<b>45.2%</b>
Women	59.5%	55.0%	52.9%	48.3%	<b>54.8%</b>
<u>Age range (&gt; 15 years old)</u>					
16 - 44 years old	42.3%	48.4%	50.9%	62.4%	<b>48.8%</b>
Over 44 years old	57.7%	51.6%	49.1%	37.6%	<b>51.2%</b>
<u>Occupation</u>					
Active	77.0%	75.5%	79.6%	74.4%	<b>77.8%</b>
Inactive	23.0%	24.5%	20.4%	25.6%	<b>22.2%</b>
<u>Annual household income level</u>					
Less than €50,000	45.9%	48.0%	43.2%	54.3%	<b>45.1%</b>
More than €50,000	54.1%	52.0%	56.8%	45.7%	<b>54.9%</b>
<u>Education level</u>					
No studies/Primary education	6.9%	5.5%	3.2%	1.9%	<b>4.6%</b>
Secondary education	20.8%	18.7%	22.8%	16.7%	<b>20.9%</b>
Higher education	72.3%	75.8%	74.0%	81.4%	<b>74.5%</b>

### How do they rate the Canary Islands?

Satisfaction (scale 0-10)	Antigua	La Oliva	Pájara	P. Rosario	FUE
Average rating	8.81	8.84	8.64	8.85	<b>8.74</b>
<u>Experience in the Canary Islands</u>					
Worse or much worse than expected	2.9%	2.3%	2.9%	1.9%	<b>2.7%</b>
Lived up to expectations	57.2%	53.3%	56.3%	48.2%	<b>55.4%</b>
Better or much better than expected	39.9%	44.4%	40.8%	50.0%	<b>42.0%</b>
<u>Future intentions (scale 1-10)</u>					
Return to the Canary Islands	8.89	8.96	8.63	9.01	<b>8.78</b>
Recommend visiting the Canary Island:	8.99	9.08	8.86	9.29	<b>8.96</b>

8.78/10

Return to the Canary Islands

8.96/10

Recommend visiting the Canary Islands

### How many are loyal to the Canary Islands?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
<u>Repeat tourists</u>					
- Germany	61.8%	74.9%	72.6%	0.0%	<b>72.2%</b>
- Spain	84.7%	79.9%	71.7%	69.3%	<b>76.0%</b>
- United Kingdom	82.3%	78.7%	70.1%	58.8%	<b>77.8%</b>
- Others	62.5%	58.8%	56.8%	66.5%	<b>59.8%</b>
<u>Repeat tourists (3 or more visits)</u>					
- Germany	48.2%	55.0%	57.2%	0.0%	<b>56.2%</b>
- Spain	59.7%	65.0%	51.2%	54.2%	<b>57.3%</b>
- United Kingdom	65.6%	61.5%	48.8%	58.8%	<b>60.1%</b>
- Others	44.9%	39.3%	34.0%	30.3%	<b>38.8%</b>

### How many islands do they visit during their trip?

	Antigua	La Oliva	Pájara	P. Rosario	FUE
One island	93.0%	88.7%	94.4%	71.6%	<b>92.1%</b>
Two or more islands	7.0%	11.3%	5.6%	28.4%	<b>7.9%</b>

## WHICH PLACES DO THE VISIT IN FUERTEVENTURA?\*



\*Multi-choice question

”

**3 in 10 tourists in Fuerteventura visit  
Jandía Beaches**