

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-23	2,291,421	364,371	266,084	690,800	886,984	66,570	4,399	12,187
- International		1,458,487	253,406	194,889	413,591	582,737	13,864	--	--
- Spanish Mainland		448,955	59,370	33,623	159,229	186,968	9,739	--	--
- Canary Islands		383,979	51,595	37,572	117,980	117,279	42,967	4,399	12,187
Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-23	7.5%	8.1%	2.7%	7.1%	9.0%	11.2%	2.3%	9.5%
- International		9.6%	11.1%	3.3%	8.6%	11.4%	32.4%	--	--
- Spanish Mainland		2.4%	0.3%	-1.9%	3.9%	2.3%	7.8%	--	--
- Canary Islands		6.4%	3.4%	4.0%	6.2%	8.6%	6.4%	2.3%	9.5%
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec23	24,038,984	4,079,503	2,963,467	6,921,488	9,186,345	682,270	56,323	149,533
- International		14,170,762	2,698,138	2,076,418	3,692,377	5,622,407	81,422	--	--
- Spanish Mainland		5,131,906	741,565	402,074	1,779,254	2,103,827	105,131	--	--
- Canary Islands		4,736,316	639,800	484,975	1,449,857	1,460,111	495,717	56,323	149,533
Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec23	11.4%	11.7%	6.5%	12.5%	12.4%	6.3%	17.9%	10.1%
- International		12.1%	12.4%	6.7%	13.0%	13.6%	8.3%	--	--
- Spanish Mainland		9.6%	10.8%	3.2%	12.3%	9.9%	-16.8%	--	--
- Canary Islands		11.2%	9.7%	8.1%	11.8%	11.6%	12.7%	17.9%	10.1%

Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-23	1,569,613	275,827	208,132	441,922	621,623	18,456	--	--
- International		1,443,192	255,566	196,048	408,392	565,581	14,434	--	--
- Spanish Mainland		126,421	20,261	12,084	33,529	56,043	4,022	--	--
Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-23	8.3%	9.2%	4.7%	7.4%	9.0%	45.0%	--	--
- International		9.5%	10.9%	4.9%	9.3%	10.0%	45.8%	--	--
- Spanish Mainland		-3.8%	-8.3%	2.4%	-11.3%	-0.4%	42.1%	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec23	16,210,911	3,049,188	2,274,859	4,235,141	6,449,359	148,720	--	--
- International		14,266,572	2,731,267	2,103,863	3,716,307	5,576,170	98,379	--	--
- Spanish Mainland		1,944,338	317,923	170,997	518,833	873,192	50,339	--	--
Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec23	10.9%	11.5%	10.6%	11.8%	10.8%	1.7%	--	--
- International		12.4%	14.1%	10.8%	14.3%	11.4%	16.8%	--	--
- Spanish Mainland		1.1%	-6.6%	8.1%	-3.4%	7.3%	-18.9%	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-23	449,975	80,917	61,653	123,139	133,259	41,124	9,883	0
	Jan-Dec23	2,602,977	504,805	288,398	710,040	812,035	190,189	94,829	2,681
Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Dec-23	10.1%	18.2%	0.6%	13.6%	10.9%	39.2%	-50.3%	-100.0%
	Jan-Dec23	45.5%	50.5%	44.3%	43.7%	49.6%	34.6%	36.2%	-55.6%

CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec23	20,220,909	3,777,793	2,519,049	5,477,699	8,247,938	198,430	--	--
- International		14,430,138	2,938,763	2,072,713	3,472,286	5,866,810	79,566	--	--
- Spanish Mainland		5,790,771	839,030	446,336	2,005,413	2,381,128	118,864	--	--
Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Dec23	5.9%	6.8%	-1.1%	5.7%	9.3%	-28.6%	--	--
- International		6.4%	6.7%	0.0%	5.5%	10.0%	-29.3%	--	--
- Spanish Mainland		4.8%	6.9%	-6.2%	6.2%	7.7%	-28.1%	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec23	12,251,465	2,332,088	1,804,829	3,150,729	4,759,383	123,106	74,796	6,534
Bednights		91,070,823	17,797,660	14,342,335	24,387,166	33,211,950	733,281	570,053	28,378

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec23	9.7%	9.1%	6.9%	12.3%	9.8%	-0.3%	5.0%	-11.6%
Bednights		10.6%	9.3%	8.6%	14.1%	10.0%	4.6%	5.3%	-4.5%

Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec23	1,314,209	103,883	129,062	547,819	431,639	36,364	51,684	13,758
Bednights		4,672,373	395,278	645,960	1,969,718	1,323,448	120,818	172,180	44,971

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Dec23	2.7%	-8.8%	-5.1%	7.5%	2.0%	-0.8%	5.7%	18.1%
Bednights		6.1%	-23.4%	15.3%	9.9%	9.0%	-12.2%	21.7%	14.6%

Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Dec-23	82.3	82.9	78.6	84.1	83.3	73.1	72.1	40.1
- Hotels (per room)		82.4	82.5	78.8	84.3	83.6	69.3	79.5	49.1
- Apartments (per apartment)		82.1	84.0	76.9	83.6	82.5	82.2	65.2	30.5
ADR in hotels and apartments (€)	Dec-23	125.1	117.2	110.6	129.6	134.7	75.1	91.5	65.1
- Hotels (per room)		138.1	133.1	116.2	147.0	146.8	83.3	115.8	72.9
- Apartments (per apartment)		86.2	80.9	71.6	89.0	93.2	58.4	63.3	51.3
RevPar in hotels and apartments (€)	Dec-23	103.0	97.2	86.9	109.0	112.3	54.9	66.0	26.1
- Hotels (per room)		113.8	109.8	91.6	123.9	122.7	57.7	92.0	35.8
- Apartments (per apartment)		70.8	67.9	55.0	74.4	76.9	48.0	41.3	15.6

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Dec-23	3.25	3.15	6.45	1.75	2.67	13.47	-3.44	2.01
- Hotels (per room)		2.91	2.53	5.97	0.90	2.39	14.72	3.52	1.40
- Apartments (per apartment)		4.31	4.60	9.71	3.92	3.64	10.47	-9.97	2.81
ADR in hotels and apartments (€)	Dec-23	9.5%	12.1%	7.6%	7.3%	11.4%	10.1%	7.1%	-15.1%
- Hotels (per room)		9.6%	12.2%	7.5%	7.7%	11.6%	11.8%	4.2%	-20.1%
- Apartments (per apartment)		11.6%	11.0%	12.9%	11.5%	12.2%	3.1%	11.2%	3.1%
RevPar in hotels and apartments (€)	Dec-23	14.0%	16.5%	17.2%	9.5%	15.1%	35.0%	2.2%	-10.3%
- Hotels (per room)		13.6%	15.8%	16.4%	8.9%	14.9%	42.0%	9.0%	-17.8%
- Apartments (per apartment)		17.8%	17.4%	29.2%	17.0%	17.3%	18.1%	-3.6%	13.1%

ACCUMULATED	Last data	CANARIAS	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Total revenue (€ million)	Jan-Dec23	4,914.0	873.0	727.5	1,448.2	1,794.5	33.5	34.2	3.2
- Change (vs. same period of 2022)		18.3%	18.7%	18.5%	19.7%	17.4%	4.7%	12.6%	-9.8%

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2023Q4	5,612	992	772	1,653	2,125	54	--	--
Expenditure per tourist and trip (€)		1,385	1,391	1,373	1,471	1,329	1,250	--	--
Average daily expenditure (€)		168.7	175.1	160.8	170.9	168.1	139.1	--	--
Length of stay		9.2	8.7	9.6	9.8	9.0	10.1	--	--

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2023Q4	15.2%	21.4%	15.9%	15.0%	12.3%	31.1%	--	--
Expenditure per tourist and trip (€)		5.3%	11.8%	7.3%	6.1%	1.1%	17.1%	--	--
Average daily expenditure (€)		2.6%	6.5%	3.7%	4.7%	-0.8%	3.0%	--	--
Length of stay		0.3	0.2	0.7	0.3	0.1	1.1	--	--

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2023Q1-Q4	19,565	3,508	2,762	5,459	7,593	166	--	--
Expenditure per tourist and trip (€)		1,387	1,349	1,392	1,461	1,355	1,241	--	--

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2023Q1-Q4	16.0%	17.2%	17.3%	20.7%	12.4%	15.6%	--	--
Expenditure per tourist and trip (€)		5.5%	7.1%	7.8%	8.3%	2.0%	14.0%	--	--

CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Dec-23	1,373,879	5,207,339	625,424	165,688	1,021,184	714,043	606,059	701,062
Tourist turnover (€ million) (Egatur)	Dec-23	2,096	7,093	884	215	1,229	837	1,064	769
Expenditure per tourist and trip (€) (Egatur)		1,526	1,362	1,413	1,300	1,204	1,172	1,755	1,096
Average daily expenditure (€) (Egatur)		169	149	125	139	171	104	223	118
Length of stay (Egatur)		9.03	9.12	11.28	9.35	7.04	11.23	7.87	9.30
Tourist accommodation in hotels									
Occupancy rate per room (%)	Dec-23	82.87	56.86	49.91	49.04	53.21	53.57	65.66	--
ADR in hotels (€)		140.57	108.48	95.72	113.48	110.62	81.44	115.44	--
RevPar in hotels (€)		116.89	61.50	47.18	56.01	58.86	43.87	76.07	--

Change (vs. same period of 2022)	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Dec-23	12.4%	18.6%	21.5%	28.9%	19.7%	26.3%	23.3%	9.2%
Tourist turnover (€ million) (Egatur)	Dec-23	25.0%	35.4%	23.9%	48.8%	39.4%	41.2%	39.2%	65.2%
Expenditure per tourist and trip (€) (Egatur)		11.0%	7.3%	5.8%	17.5%	11.2%	1.6%	1.2%	11.7%
Average daily expenditure (€) (Egatur)		0.6%	2.1%	3.3%	3.7%	10.3%	5.1%	-9.3%	5.4%
Length of stay (Egatur)		0.86	0.43	0.21	1.06	0.05	-0.44	0.82	0.56
Tourist accommodation in hotels									
Occupancy rate per room (%)	Dec-23	2.98	3.03	4.21	2.33	1.95	1.91	4.98	--
ADR in hotels (€)		10.4%	9.0%	10.3%	11.6%	10.0%	9.3%	6.4%	--
RevPar in hotels (€)		15.2%	15.5%	20.5%	25.8%	13.0%	15.6%	15.4%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Dec23	13,942,965	85,056,528	12,200,666	14,405,322	18,004,010	#####	7,841,055	8,170,526
Tourist turnover (€ million) (Egatur)	Jan-Dec23	20,334	108,662	15,362	17,722	20,878	12,575	13,366	8,426
Expenditure per tourist and trip (€) (Egatur)		1,458	1,278	1,259	1,230	1,160	1,199	1,705	1,031
Average daily expenditure (€) (Egatur)		172	175	152	188	207	124	289	142
Length of stay (Egatur)		8.49	7.30	8.27	6.54	5.60	9.63	5.90	7.24

Change (vs. same period of 2022)	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Dec23	13.1%	18.2%	22.2%	8.9%	21.0%	20.7%	29.0%	21.9%
Tourist turnover (€ million) (Egatur)	Jan-Dec23	16.5%	24.7%	28.1%	16.4%	26.7%	24.5%	38.8%	34.6%
Expenditure per tourist and trip (€) (Egatur)		3.0%	5.1%	5.1%	6.7%	4.5%	2.2%	7.1%	8.6%
Average daily expenditure (€) (Egatur)		5.5%	8.0%	10.9%	8.7%	10.1%	4.2%	2.8%	8.4%
Length of stay (Egatur)		-0.20	-0.20	-0.49	-0.12	-0.31	-0.26	0.24	0.02

EMPLOYMENT INDICATORS

Sources: Instituto Nacional de la Seguridad Social and ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Dec-23	908,709	--	--	--	--	--	--	--
- Hospitality and travel agencies	Dec-23	169,753	--	--	--	--	--	--	--
Unemployment									
Total activities	Dec-23	167,845	--	--	--	--	--	--	--
- Hospitality and travel agencies	Dec-23	25,013	--	--	--	--	--	--	--
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
Employment in tourist accommodation	Dec-23	67,968	11,881	11,032	18,378	25,063	811	708	95

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Dec-23	4.2%	--	--	--	--	--	--	--
- Hospitality and travel agencies	Dec-23	6.4%	--	--	--	--	--	--	--
Unemployment									
Total activities	Dec-23	-8.4%	--	--	--	--	--	--	--
- Hospitality and travel agencies	Dec-23	-8.6%	--	--	--	--	--	--	--
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
- Employment	Dec-23	10.4%	11.7%	6.0%	14.1%	9.5%	6.3%	9.3%	-4.0%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

OTHER INDICATORS

	Dec-19	Dec-22	Dec-23	Change (vs. same period of 2022)
Oil price (NORTH SEA BRENT) (\$/barrel)	69.05	80.92	77.63	-4.1%
	Dec-19	Dec-22	Dec-23	Change (vs. same period of 2022)
Exchange rate: Pound / Euro	0.8508	0.8869	0.8691	-2.0%
Exchange rate: US dollar / Euro	1.1234	1.0666	1.1050	3.6%